

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FTX Trading Ltd., *et al.*,¹

Debtors.

Chapter 11

Case No. 22-11068 (JTD)

(Jointly Administered)

**SUPPLEMENTAL GLOBAL NOTES REGARDING THE
DEBTORS' AMENDED SCHEDULES OF ASSETS AND LIABILITIES**

FTX Trading Ltd. and its affiliated debtors and debtors-in-possession (collectively, the “Debtors”), are filing amended Schedule F of Assets and Liabilities of certain Debtors (each an “Amended Schedule F” and collectively with attachments, the “Amended Schedule Fs”) in the United States Bankruptcy Court for the District of Delaware (the “Court”) pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

On March 14, March 15 and March 27, 2023, the Debtors filed Schedules of Assets and Liabilities (the “Initial Schedules”), Statements of Financial Affairs (the “Initial Statements”) and their accompanying Global Notes (the “Initial Global Notes”) with the Court [D.I. 865-1083, D.I. 1166]. On June 27, 2023, the Debtors filed amended Schedule F of Assets and Liabilities of certain Debtors (the “Initial Amended Schedule Fs”) and Supplemental Global Notes regarding the Amended Schedules (the “Supplemental Global Notes”) [D.I. 1729-1766]. On July 31, 2023, the Debtors unredacted certain information in the Initial Schedules and Initial Statements for certain Debtors [D.I. 1985-2097], in accordance with the Court’s order entered on June 15, 2023 [D.I. 1634]. On August 31, 2023 the Debtors amended the Initial Statements (the “Amended Statements”) and the Initial Schedules (the “Amended Schedules”) and filed accompanying Global Notes (the “Amended Global Notes”) [D.I. 2285-2408].

These Supplemental Global Notes are in addition to, and do not amend, supersede or replace, other than to the extent expressly set forth herein, the Initial Schedules, the Initial Statements, the Initial Global Notes, the Initial Amended Schedule Fs, the Supplemental Global Notes, the Amended Statements, the Amended Schedules or the Amended Global Notes. Each Amended Schedule F amends certain of the Customer Liabilities listed in the Initial Amended Schedule F of the applicable Debtor. These further Amended Global Notes incorporate the Initial

¹ The last four digits of FTX Trading Ltd.’s and Alameda Research LLC’s tax identification number are 3288 and 4063 respectively. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/FTX>. The principal place of business of Debtor Emergent Fidelity Technologies Ltd is Unit 3B, Bryson’s Commercial Complex, Friars Hill Road, St. John’s, Antigua and Barbuda.

Global Notes, the Supplemental Global Notes, the Amended Statements, the Amended Schedules or the Amended Global Notes by reference, other than to the extent expressly set forth herein.

The Debtors prepared the Amended Schedule Fs with the assistance of their advisors. In preparing the Amended Schedule Fs, the Debtors and their advisors relied on financial data derived from their books and records that was available and accessible at the time of preparation. The Amended Schedule Fs remain subject to further review and adjustment to reflect the Debtors' ongoing reconciliation efforts. As such, the Debtors reserve all of their rights, including to revise, amend, supplement and/or adjust the Debtors' schedules of assets and liabilities and statements of financial affairs, including to characterize any of the Customer Liabilities listed in Amended Schedule Fs as contingent, unliquidated or disputed.

Disclosures Applicable to the Amended Schedules

1. Certain claim holders on the Initial Amended Schedule Fs are listed as "Customers." The quantities and amounts scheduled for these Customers include the estimated account balance for each Customer, listed in the applicable digital or fiat asset for that balance, based on the Debtors' books and records. There are three changes in the Initial Amended Schedule Fs:
 - a) At the time of the filing of the Initial Amended Schedule Fs, the Debtors designated certain customer liabilities as "contingent" because the liabilities listed for these customer included one or more locked tokens. The Amended Schedule Fs remove the "contingent" designations from such customer liabilities where the sole reason for the "contingent" designation was because of one or more locked tokens.
 - b) The Amended Schedule Fs are updated to remove the contingent designation related to certain non-fungible tokens previously scheduled by the Debtors.
 - c) The Amended Schedule Fs are updated to reflect liabilities relating to over-the-counter trading feature of the FTX exchange.
2. While the Debtors have made every reasonable effort to ensure that the Amended Schedules are accurate and complete, based upon the information that was available to them at the time of preparation, inadvertent errors or omissions may exist and the subsequent receipt of information and/or further review and analysis of the Debtors' books and records may result in changes to financial data and other information contained in the Amended Schedules and/or the Initial Schedules.
3. As noted in the Initial Global Notes, in order to preserve the confidentiality of customer identities and compliance with the *Order Authorizing the Movants to Redact or Withhold Certain Confidential Information of Customers and Personal Information of Individuals* [D.I. 1643], customers were scheduled utilizing an unique, individualized customer identification number (each, a "Customer Code") assigned to each applicable customer by the Debtors. The Debtors provided notice of a customer's Customer Code by email to the email on file for such customer.

The Debtors did not change any of the Customer Codes in the Amended Schedules. Customers should refer to their previously received Customer Code to determine their scheduled amounts in the Amended Schedules.

4. For the avoidance of doubt, the Debtors reserve all rights to object to all claims listed on the Amended Schedules, the Statements and the Initial Schedules.

Fill in this information to identify the case:Debtor FTX Trading Ltd.United States Bankruptcy Court for the: District of DelawareCase number 22-11068 (JTD)
(If known)☒ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)* and on *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*. Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1 Priority creditor's name and mailing address**

City of New York Department of Finance
 Attn: Kenneth Pizzaia
 375 Pearl Street, 27th Floor
 New York, NY 10038

As of the petition filing date, the claim is:*Check all that apply.*

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Total claim\$ Undetermined**Priority amount**\$ Undetermined**Basis for the claim:** Corporate Income Tax**Date or dates debt was incurred**

Undetermined

Last 4 digits of account number**Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) ()**Is the claim subject to offset?**

- ☒ No
☐ Yes

2.2 Priority creditor's name and mailing address

Internal Revenue Service
 Centralized Insolvency Operations
 P.O. Box 7346
 Philadelphia, PA 19101-7346

As of the petition filing date, the claim is:*Check all that apply.*

- ☒ Contingent
☒ Unliquidated
☒ Disputed

\$ Undetermined\$ Undetermined**Basis for the claim:** Employment Tax**Date or dates debt was incurred**

Undetermined

Last 4 digits of account number**Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) ()**Is the claim subject to offset?**

- ☒ No
☐ Yes

2.3 Priority creditor's name and mailing address

Internal Revenue Service
 Centralized Insolvency Operations
 P.O. Box 7346
 Philadelphia, PA 19101-7346

As of the petition filing date, the claim is:*Check all that apply.*

- ☒ Contingent
☒ Unliquidated
☒ Disputed

\$ Undetermined\$ Undetermined**Basis for the claim:** Income Tax**Date or dates debt was incurred**

Undetermined

Last 4 digits of account number**Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) ()**Is the claim subject to offset?**

- ☒ No
☐ Yes

Part 1: Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2.4 Priority creditor's name and mailing address

\$ Undetermined \$ Undetermined

NYS Dept of Taxation and Finance
Bankruptcy Unit
PO Box 5300
Albany, NY 12205-0300

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Undetermined

Basis for the claim: State Income Tax Withholding**Last 4 digits of account number**

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

Is the claim subject to offset?

- ☒ No
☐ Yes

2.5 Priority creditor's name and mailing address

\$ Undetermined \$ Undetermined

NYS DEPT OF TAXATION AND FINANCE
BANKRUPTCY UNIT
PO BOX 5300
ALBANY, NY 12205-0300

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Undetermined

Basis for the claim: Corporate Tax**Last 4 digits of account number**

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

Is the claim subject to offset?

- ☒ No
☐ Yes

2.6 Priority creditor's name and mailing address

\$ Undetermined \$ Undetermined

STATE OF HAWAII DEPARTMENT OF TAXATION
BANKRUPTCY UNIT
PO BOX 259
HONOLULU, HI 96809

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Undetermined

Basis for the claim: State Income Tax Withholding**Last 4 digits of account number**

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

Is the claim subject to offset?

- ☒ No
☐ Yes

2.7 Priority creditor's name and mailing address

\$ Undetermined \$ Undetermined

UTAH STATE TAX COMMISSION
BANKRUPTCY UNIT
210 N 1950 W
SALT LAKE CITY, UT 84134

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Undetermined

Basis for the claim: Corporate Tax**Last 4 digits of account number**

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

Is the claim subject to offset?

- ☒ No
☐ Yes

Name

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address Customer Liabilities - See Schedule F Attachments Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Customer Liabilities Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ Undetermined
3.2	Nonpriority creditor's name and mailing address ALAMEDA RESEARCH LLC 3500 SOUTH DUPONT HIGHWAY DOVER, DE 19901 Date or dates debt was incurred Various Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Intercompany Payable - Alameda Research LLC Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 18,065,952.13
3.3	Nonpriority creditor's name and mailing address APUA TELCOM APUA BUSINESS CENTRE CNR INDEPENDENCE AVE. & HIGH ST. CASSADA GARDENS, 45J+VJ6 ANTIGUA & BARBUDA Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 666.48
3.4	Nonpriority creditor's name and mailing address BH Trading Ltd. 12655 W. Jefferson Blvd. #06-109 Playa Vista, CA 90066 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 3,019,104.00
3.5	Nonpriority creditor's name and mailing address Bybit Fintech Limited 1 SUPREME COURT LN 178879 SINGAPORE Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Intellectual Property Dispute Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ Undetermined
3.6	Nonpriority creditor's name and mailing address CCJK Technologies CO., Ltd. Rm 714B, KingOne Building No.20 North of Nanhai Avenue Nanhai District Foshan, 528234 CHINA Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 3,258.90

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7	Nonpriority creditor's name and mailing address CLOUDFLARE 101 TOWNSEND STREET SAN FRANCISCO, CA 94107	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$	Undetermined
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.8	Nonpriority creditor's name and mailing address CONSTELLAR EXHIBITIONS PTE. LTD. 1 EXPO DRIVE, #02-01 SINGAPORE, 486150 SINGAPORE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$	19,046.67
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.9	Nonpriority creditor's name and mailing address COTTONWOOD GROVE LTD 2 PACIFIC PLACE UNIT 3532-36, 88 QUEENSWAY HONG KONG, CHINA	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Intercompany Payable - Cottonwood Grove Ltd	\$	4,775,305.90
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.10	Nonpriority creditor's name and mailing address COTTONWOOD TECHNOLOGIES LTD LOWER FACTORY ROAD ST. JOHN'S ANTIGUA & BARBUDA	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Intercompany Payable - Cottonwood Technologies Ltd	\$	430,458,660.67
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.11	Nonpriority creditor's name and mailing address EQUINIX INC ONE LAGOON DRIVE REDWOOD CITY, CA 94065	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$	0.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Name

Part 2: Additional Page**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.****Amount of claim****3.12 Nonpriority creditor's name and mailing address**FTX EUROPE AG
135 CHURERSTRASSE
8808
PFAFFIKON,
SWITZERLAND**As of the petition filing date, the claim is:***Check all that apply.*

\$ 97,389,709.16

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Intercompany Payable - FTX Europe AG**Date or dates debt was incurred** Various**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Last 4 digits of account number**3.13 Nonpriority creditor's name and mailing address**FTX JAPAN HOLDINGS K.K.
3 CHOME- NISHIKICHO, KANADA, CHIYODA CITY
HIROSE BUILDING 4F
TOKYO, 010054
JAPAN**As of the petition filing date, the claim is:***Check all that apply.*

\$ 236,522.13

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Intercompany Payable - FTX Japan Holdings K.K.**Date or dates debt was incurred** Various**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Last 4 digits of account number**3.14 Nonpriority creditor's name and mailing address**FTX SWITZERLAND GMBH
CHURERSTRASSE 135
8808 PFAFFIKON

SWITZERLAND**As of the petition filing date, the claim is:***Check all that apply.*

\$ 5,583,609.62

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Intercompany Payable - FTX Switzerland GmbH**Date or dates debt was incurred** Various**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Last 4 digits of account number**3.15 Nonpriority creditor's name and mailing address**FTX TURKEY TEKNOLOJI VE TICARET ANONIM SIRKET
MASLAK MAH. MASLAK MEYDAN SK.
BEYBI GIZ PLAZA A BLOK NO: 1 IS KAPI NO: 55
SARIYER, ISTANBUL,
TURKEY**As of the petition filing date, the claim is:***Check all that apply.*

\$ 11,527,222.49

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Intercompany Payable - FTX TURKEY TEKNOLOJI VE TICARET ANONIM SIRKET**Date or dates debt was incurred** Various**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Last 4 digits of account number**3.16 Nonpriority creditor's name and mailing address**GARY RAMM
ADDRESS ON FILE**As of the petition filing date, the claim is:***Check all that apply.*

\$ Undetermined

- ☒
- Contingent
-
- ☒
- Unliquidated
-
- ☒
- Disputed

Basis for the claim: Threatened Litigation**Date or dates debt was incurred** Undetermined**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Last 4 digits of account number

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.17	Nonpriority creditor's name and mailing address GISELE CAROLINE BÜNDCHEN ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Guarantor of the Endorsement Agreement	\$ _____ Undetermined
	Date or dates debt was incurred 5/27/21 Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.18	Nonpriority creditor's name and mailing address GOOGLE LLC DELAINE PRADO, GENERAL COUNSEL 1600 AMPHITHEATRE PKWY MOUNTAIN VIEW, CA 94043	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ _____ Undetermined
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.19	Nonpriority creditor's name and mailing address HASSANS PO BOX 199 MADISON BUILDING MIDTOWN QUEENSWAY, GX11 1AA GIBRALTAR	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ _____ 5,742.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.20	Nonpriority creditor's name and mailing address HODL Media Inc. 1052 High Street Palo Alto, CA 92301	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Indemnity Agreement	\$ _____ Undetermined
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.21	Nonpriority creditor's name and mailing address HUB INTL INS SERV INC THE HANOVER INSURANCE GROUP 440 LINCOLN STREET WORCESTER, MA 01653	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Term Sheet	\$ _____ Undetermined
	Date or dates debt was incurred 11/10/22 Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.22 Nonpriority creditor's name and mailing address

ICC Business Corporation FZ LLC
Attn: General Manager, IBC
Street 69, Dubai Sports City, Sheikh Mohammed Bin Zayed Road
P.O. Box 500070
Dubai,
UNITED ARAB EMIRATES

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: Official Partnership Agreement

\$ Undetermined

Date or dates debt was incurred 11/10/22

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3.23 Nonpriority creditor's name and mailing address

INDUSTRIA LLC
2261 MARKET STREET
SUITE 4403
SAN FRANCISCO, CA 94114

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable

\$ 3,384.84

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3.24 Nonpriority creditor's name and mailing address

JONATHAN CHEESMAN
ADDRESS ON FILE

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: Indemnity Agreement

\$ Undetermined

Date or dates debt was incurred Undetermined

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3.25 Nonpriority creditor's name and mailing address

JONATHAN CHEESMAN
ADDRESS ON FILE

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: Indemnity Agreement

\$ Undetermined

Date or dates debt was incurred Undetermined

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3.26 Nonpriority creditor's name and mailing address

Jumio
395 Page Mill Road
Suite 150
Palo Alto, CA 94306

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable

\$ 0.00

Date or dates debt was incurred Various

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.27	Nonpriority creditor's name and mailing address LANDSCAPING SOLUTIONS 15325 HERRIMAN BLVD NOBLESVILLE, IN 46060	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 4,075.72
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.28	Nonpriority creditor's name and mailing address Ledger Legal Department - Mathias Briatta 3 Rue Gretry Paris, 75002 FRANCE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 57,491.47
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.29	Nonpriority creditor's name and mailing address LEDGERPRIME DIGITAL ASSET OPPORTUNITIES MASTER FUND LP 103 SOUTH CHURCH STREET 4TH FLOOR, HARBOUR PLACE GEORGE TOWN, CAYMAN ISLANDS	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Intercompany Payable - LedgerPrime Digital Asset Opportunities Master Fund LP	\$ 37,309,492.20
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.30	Nonpriority creditor's name and mailing address LEXISNEXIS 28330 NETWORK PLACE CHICAGO IL, 60673	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 46,666.66
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.31	Nonpriority creditor's name and mailing address LMB LIMITED #11 Old Parham Road Parish of Saint John ANTIGUA & BARBUDA	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 2,782.23
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.32	Nonpriority creditor's name and mailing address MACLAURIN INVESTMENTS LTD. F20 EDEN PLAZA 1ST FLOOR EDEN ISLAND, SEYCHELLES	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Intercompany Payable - Maclaurin Investments Ltd.	\$ 159,723,783.99
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.33	Nonpriority creditor's name and mailing address MAILGUN TECHNOLOGIES 112 E PECAN ST. #1135 SAN ANTONIO, TX 78205	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 676.67
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.34	Nonpriority creditor's name and mailing address MCCARTHY TETRAULT DAVID E. LEONARD, CHIEF EXECUTIVE OFFICER 66 WELLINGTON STREET WEST SUITE 5300 TD BANK TOWER BOX 48 TORONTO, ON M5K 1E6 CANADA	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 49,911.00
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.35	Nonpriority creditor's name and mailing address MERCEDES-BENZ GRAND PRIX LIMITED ATTN: Senior Legal Counsel Operations centre Brackley Northants, NN13 7BD UNITED KINGDOM	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Guarantee Agreement - Letter of Intent	\$ Undetermined
	Date or dates debt was incurred 10/4/21 Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.36	Nonpriority creditor's name and mailing address MIAMI HEAT LIMITED PARTNERSHIP ATTN: JOHN VIDALIN EXECUTIVE VICE PRESIDENT & CHIEF COMMERCIAL OFFICER 601 BISCAYNE BOULEVARD MIAMI, FL 33132	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Counterpart and Guarantee Agreement	\$ Undetermined
	Date or dates debt was incurred 11/10/22 Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.37	Nonpriority creditor's name and mailing address MIAMI HEAT LIMITED PARTNERSHIP ATTN: JOHN VIDALIN EXECUTIVE VICE PRESIDENT & CHIEF COMMERCIAL OFFICER 601 BISCAYNE BOULEVARD MIAMI, FL 33132	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Guarantee Agreement - Advertising And Promotion Agreement	\$ Undetermined
	Date or dates debt was incurred 3/22/21 Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.38	Nonpriority creditor's name and mailing address MIAMI-DADE COUNTY COUNTY MAYOR'S OFFICE 111 NW 1ST STREET, 29TH FLOOR, SUITE 2910 MIAMI, FL 33128	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Guarantee Agreement - Naming Rights Agreement	\$ Undetermined
	Date or dates debt was incurred 3/22/21 Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.39	Nonpriority creditor's name and mailing address MICROLEDGERS PO Box W821 McKinnons ST JOHN'S, ANTIGUA & BARBUDA	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 2,900.00
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.40	Nonpriority creditor's name and mailing address MONEYDRIVE PROPRIETARY LIMITED GROUND FLOOR SOUTH BLOCK 26 BAKER STREET ROSEBANK GAUTENG, 2196 SOUTH AFRICA	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 31,962.00
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.41	Nonpriority creditor's name and mailing address MPG Live Ltd. ATTN: Director: Josip Zeljko Basci Nova Ves 17 (3rd floor) 10 000 Zagreb, CROATIA	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SPONSORSHIP AGREEMENT	\$ Undetermined
	Date or dates debt was incurred 11/10/22 Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.42 Nonpriority creditor's name and mailing address

NORTON ROSE FULBRIGHT SOUTH AFRICA INC
15 ALICE LAN
SANDTON, 2196
SOUTH AFRICA

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable

\$ 60,154.62

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.43 Nonpriority creditor's name and mailing address

OSLER, HOSKIN & HARCOURT LLP
ATTN: LAWRENCE RITCHIE
PO BOX 50 1 FIRST CANADIAN PLACE
TORONTO, ON M5X 1B8
CANADA

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable

\$ 3,330.00

Date or dates debt was incurred Various

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.44 Nonpriority creditor's name and mailing address

PAPER BIRD INC
3500 SOUTH DUPONT HIGHWAY
DOVER, DE 19901

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Intercompany Payable - Paper Bird Inc

\$ 116,333,832.19

Date or dates debt was incurred Various

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.45 Nonpriority creditor's name and mailing address

PLAID FINANCIAL LTD.
NEW PENDEREL HOUSE 4TH FLOOR 283-288 HIGH HOLBORN
LONDON, WC1V
UNITED KINGDOM

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable

\$ 3,452.62

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.46 Nonpriority creditor's name and mailing address

PLAY MAGNUS AS
ATTN: ARNE HORVEI, MELTWATER CHAMPIONS CHESS TOUR
DIRECTOR
TORDENSKIOLDS GATE 2
OSLO, 0160
NORWAY

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: Sponsorship Agreement

\$ Undetermined

Date or dates debt was incurred 11/10/22

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.47	Nonpriority creditor's name and mailing address Prager Metis CPAs, LLC 401 Hackensack Avenue 4th Floor Hackensack, NJ 07601	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 35,000.00
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.48	Nonpriority creditor's name and mailing address PROPER TRUST AG c/o LacMont AG ATTN: Mr. Jon Paul Richardson Director Landis + Gyr Strasse 1 Zug, 6300 SWITZERLAND	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 1,269.69
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.49	Nonpriority creditor's name and mailing address QUOINE PTE LTD 8 ORANGE GROVE ROAD, #06-02 SINGAPORE, 258342 SINGAPORE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Intercompany Payable - Quoine Pte Ltd	\$ 20,202,087.74
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.50	Nonpriority creditor's name and mailing address Rio ESG Limited 8 Bloomsbury Street 3rd Floor London, WC1B 3SR UNITED KINGDOM	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 20,715.73
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.51	Nonpriority creditor's name and mailing address SALT VENTURE GROUP, LLC ATTN: JOHN DARSIE, MANAGING DIRECTOR 527 MADISON AVE FLOOR 4 NEW YORK, NY 10022	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Sponsorship Agreement	\$ Undetermined
	Date or dates debt was incurred 11/10/22 Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.52	Nonpriority creditor's name and mailing address SAM BANKMAN-FRIED C/O MONTGOMERY MCCracken WALKER & RHOADS LLP GREGORY T. DONILON 1105 N MARKET STREET 15TH FLOOR WILMINGTON, DE 19801	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Indemnity Agreement	\$ Undetermined
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.53	Nonpriority creditor's name and mailing address SARDINE AI CORP 382 NE 191ST ST, #58243 MIAMI, FL 33179	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 66,446.37
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.54	Nonpriority creditor's name and mailing address SPOTIFY DANIEL EK, CHIEF EXECUTIVE OFFICER SPOTIFY AB REGERINGSGATAN 19 STOCKHOLM, 111 53 SWEDEN	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 49,230.67
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.55	Nonpriority creditor's name and mailing address STICHD SPORTMERCHANDISING BV DE WATERMAN 2 S-HERTOGENBOSCH, 5215 MX NETHERLANDS	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 7,965.07
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.56	Nonpriority creditor's name and mailing address STRIPE ATTN: LEGAL DEPARTMENT 510 TOWNSEND STREET 354 OYSTER POINT BLVD SOUTH SAN FRANCISCO, CA 94013	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 134,272.60
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.57	Nonpriority creditor's name and mailing address SWIFT MEDIA ENTERTAINMENT, INC. ATTN: WALTER WANG 5340 ALLA ROAD. #100 LOS ANGELES, CA 90066	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Sponsorship Agreement	\$ Undetermined
	Date or dates debt was incurred 11/10/22 Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.58	Nonpriority creditor's name and mailing address TEB Capital Management, Inc. c/o: SCS Financial Services, LLC Attn: Peter H. Mattoon 888 Boylston Street Boston, MA 02199	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Guarantee Agreement	\$ Undetermined
	Date or dates debt was incurred 5/27/21 Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.59	Nonpriority creditor's name and mailing address TLB CORPORATE SERVICES 1 GEORGE STREET – ONE GEORGE #10-01 SINGAPORE, SINGAPORE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 248.68
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.60	Nonpriority creditor's name and mailing address TRANSPERFECT (CHANCERY STAFFING) 1250 BROADWAY, 32ND FLOOR NEW YORK, NY 10001	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 2,699.09
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.61	Nonpriority creditor's name and mailing address VANTA 369 HAYES ST. SAN FRANCISCO, CA 94102	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 5,000.00
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.62	Nonpriority creditor's name and mailing address VIDSY Convene 3rd Floor, Suite #321 1 Liberty Plaza 1 Liberty Street New York, NY 10006	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 27,700.00
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.63	Nonpriority creditor's name and mailing address WATERSHED 360 9TH STREET SAN FRANCISCO, CA 94103	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 7,643.83
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.64	Nonpriority creditor's name and mailing address WISTIA, INC. 37 HIGHLAND AVENUE CAMBRIDGE, MA 02139	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 33.25
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.65	Nonpriority creditor's name and mailing address XREG CONSULTING- GBP 118846 AT MADISON BUILDING, MIDTOWN QUENSWAY, GX111AA GIBRALTAR	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 59,442.22
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.66	Nonpriority creditor's name and mailing address ZUBR EXCHANGE LTD SUITE 23, PORTLAND HOUSE GLACIS ROAD GX11 1AA GIBRALTAR	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Intercompany Payable - Zubr Exchange Ltd	\$ 88,342.78
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 _____ _____	Line <input type="checkbox"/> Not listed. Explain	_____ _____
4.2 _____ _____	Line <input type="checkbox"/> Not listed. Explain	_____ _____
4.3 _____ _____	Line <input type="checkbox"/> Not listed. Explain	_____ _____
4.4 _____ _____	Line <input type="checkbox"/> Not listed. Explain	_____ _____
4.5 _____ _____	Line <input type="checkbox"/> Not listed. Explain	_____ _____
4.6 _____ _____	Line <input type="checkbox"/> Not listed. Explain	_____ _____
4.7 _____ _____	Line <input type="checkbox"/> Not listed. Explain	_____ _____
4.8 _____ _____	Line <input type="checkbox"/> Not listed. Explain	_____ _____
4.9 _____ _____	Line <input type="checkbox"/> Not listed. Explain	_____ _____

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a.

\$

0.00

+ Undetermined Amounts

5b. Total claims from Part 2

5b.

+

\$

905,426,794.08

+ Undetermined Amounts

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c.

\$

905,426,794.08

+ Undetermined Amounts

Fill in this information to identify the case and this filing:Debtor name FTX Trading Ltd.United States Bankruptcy Court for the: District of DelawareCase number (If known) 22-11068 (JTD)**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ Amended Schedule E/F
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 1/23/2024
MM / DD / YYYY

X /s/ Mary Cilia

Signature of individual signing on behalf of debtor

Mary Cilia

Printed name

Chief Financial Officer

Position or relationship to debtor